

Zug, December 5<sup>th</sup>, 2025

## Results of Market Consultation on proposed changes to the methodology of the STOXX Select Dividend, ESG-X Select Dividend Index Families and derived indices

Dear Sir and Madam,

STOXX Ltd. announces the results of the [Market consultation on proposed changes to the methodology of the STOXX Select Dividend, ESG-X Select Dividend Index Families and derived indices](#) published on October 31<sup>st</sup>, 2025.

### Impacted Indices

EURO STOXX Select Dividend 30  
STOXX Asia/Pacific Select Dividend 30  
STOXX Europe Select Dividend 30  
STOXX North America Select Dividend 40  
STOXX Global Select Dividend 100  
EURO STOXX ESG-X Select Dividend 30  
STOXX Asia/Pacific ESG-X Select Dividend 30  
STOXX Europe ESG-X Select Dividend 30  
STOXX North America ESG-X Select Dividend 40  
STOXX Global ESG-X Select Dividend 100  
iSTOXX Global Select Dividend ESG Filtered 100  
iSTOXX Europe Select Dividend ESG Filtered 30  
iSTOXX North America Select Dividend ESG Filtered 40  
iSTOXX Asia/Pacific Select Dividend ESG Filtered 30

## Decision

Incorporating client feedback received during the market consultation period, STOXX decides to apply the following changes to the methodology of the STOXX Select Dividend, ESG-X Select Dividend Index Families and derived indices:

1. **Changing the Payout Ratio threshold** from less than or equal to 60% **to less than or equal to 70%** for EURO STOXX Select Dividend 30, STOXX Europe Select Dividend 30 and STOXX North America Select Dividend 40, including their ESG-X Versions, and iSTOXX Europe Select Dividend ESG Filtered 30 and iSTOXX North America Select Dividend ESG Filtered 40, see table, a.
2. Introducing a minimum **ADTV filter for current components of EUR 5m** for EURO STOXX Select Dividend 30 and its ESG-X Version, see table, b.
3. Introducing a minimum **ADTV filter for current components of EUR 2.5m** for STOXX Asia/Pacific Select Dividend 30 (+ ESG-X version), STOXX Europe (ESG-X) Select Dividend 30, STOXX North America (ESG-X) Select Dividend 40, and iSTOXX Asia/Pacific Select Dividend ESG Filtered 30, iSTOXX Europe Select Dividend ESG Filtered 30 and iSTOXX North America Select Dividend ESG Filtered 40, see table, c.
4. Implementing the changes effective at **the index review in March 2028**.

Index Rule	New Methodology
a Payout Ratio Applies to Eurozone, Europe and North America ( + ESG-X)	<b>Payout ratio</b> of less than or equal to <b>70%</b> (applies quarterly for non-components only). Alternative thresholds may apply for specified regions when mentioned in the following section.
b ADTV: Applies to EURO STOXX Select Dividend 30 ( + ESG-X)	For components at annual review only: Average daily turnover value (ADTV) over the last three months of <b>at least 5 million EUR</b> . This is 50% of the ADTV which applies to non-components
c ADTV: Applies to STOXX Asia/Pacific, Europe, North America ( + ESG-X)	For components at annual review only: Average daily turnover value (ADTV) over the last three months of <b>at least 2.5 million EUR</b> . This is 50% of the ADTV which applies to non-components.

All other existing rules of this index family remain unchanged unless explicitly mentioned in this announcement.